# samba-operator The Next Phase

sambaXP 2021



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# What we'll discuss today

## Project Updates

- Look Back
- Use Cases
- Organization

#### Operator

- Components
- Design
- Resources
- Demo

#### Future

- Short Term
- Long Term
- Working Together



#### At sambaXP 2020

#### A prototype operator was introduced and demonstrated

- The prototype operator
  - https://github.com/obnoxxx/samba-operator
- Created Samba based instances with a static share and user
- Two Custom Resources (CRs):
  - SmbService directly created a server instance
  - SmbPvc created a SmbService and matching PVC





# Kubernetes Terminology

#### A Refresher

- Pod, container
- Deployment
- PersistentVolume (PV), PersistentVolumeClaim (PVC)
- Provisioner / StorageClass (SC)
- Operator, Controller
- CustomResourceDefinition (CRD), CustomResource (CR)
- Service
- Secret



#### Our Intended Use-Cases

The reasons we're still working on this

#### **Windows Virtual Machines**

Windows VMs running within an existing cluster (kubevirt). SMB is the natural choice for attaching shared storage to these systems. Dynamically provisioned storage along with dynamically provisioned VMs.

#### **Windows Workers**

Worker nodes based on the Windows platform running Windows containers.

SMB is the natural choice for Read-Write-Many file storage for volumes backing these applications.

Dynamically provisioned storage.

#### **NAS Users**

Traditional file-share workflows on the client side. Clients outside kubernetes!

Kubernetes as the future "base-OS".

Common declarative management workflows for administrators.



# Fast-Forward to Today

- Focusing on the NAS style use case first (but the others too...)
- Targeted the low hanging fruit
  - Improving the basic containers
  - Focusing on a declarative workflow
  - Supporting basic customizations custom share names, etc
  - Active Directory support
- Adding people to the team working on the operator and supporting projects
- Establishing a proper github organization and ecosystem
  - https://github.com/samba-in-kubernetes (SINK)
  - https://quay.io/organization/samba.org (container registry)
  - $PR \rightarrow \text{test (in k8s)} \rightarrow \text{merge} \rightarrow \text{build image} \rightarrow \text{publish in quay.io}$



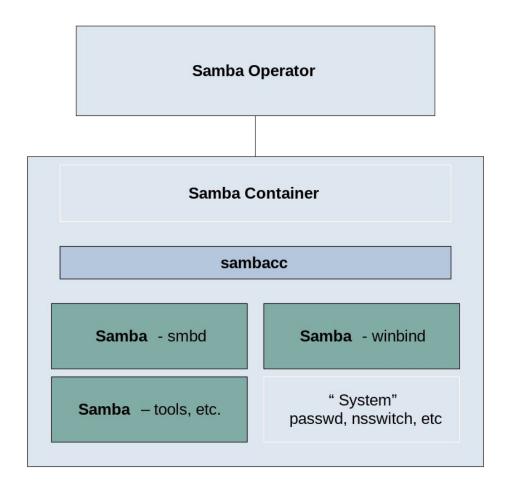
# How We've Organized Our Projects

- Samba Operator
  - Orchestrates resources within a Kubernetes environment.
  - https://qithub.com/samba-in-kubernetes/samba-operator/
- Samba Container
  - Create OCI images containing Samba binaries and tools
  - File Server, Client, and AD DC Server (currently test only)
  - https://github.com/samba-in-kubernetes/samba-container/
- sambacc
  - Glue library and "samba-container" script
  - Abstract and unify aspects of managing samba in a container
  - https://github.com/samba-in-kubernetes/sambacc/



# How Does It Fit Together?

## A block diagram





# How to be Cloud Native?



# How to be Cloud Native?

- YAML
- YAML
- YAML
- Some More YAML to configure your YAML
- YAML
- A little JSON



#### How to be Cloud Native?

- Focus on the End Result
- Take a declarative approach
  - Yes, often expressed in YAML
- Let code handle most of the complexities
- Take a few hints from the microservices trend:
  - Break up certain tasks by component
  - Isolate components (when reasonably possible)



# Our Redesigned CRs

Users of the Operator do not set up servers

#### **SmbShare**

- What do you want to share?
- What storage do you want backing your share?
  - Request a PVC by name or embed a PVC specification
- How do you want to share it?
- Who can access your share →

Servers are inferred and created by the operator as needed to support shares.

#### **SmbSecurityConfig**

- Predefined Users/Groups or Active Directory
- Users:
  - Pointer to a secret (a secure resource) holding a JSON representation of your desired users & groups
- Active Directory:
  - · What domain (A.K.A. realm) to use
  - · How to join to the domain
  - Pointers to a secret holding JSON representation of domain authentication info



# So What's All This Do, Again?

- Operator is informed when CRs are created, updated, or changed
- Makes changes to native Kubernetes resources
  - PVCs
  - $\circ$  Deployments  $\rightarrow$  Pods
  - Services
- Pods execute containers containers run processes:
  - Set up environment
  - Join AD unattended if possible
  - Run smbd
  - Run winbind



# Time for a Demo





# Demo Availability

- Most of what's shown in the demo is available today
- Support for Services with type of LoadBalancer & auto-registering
   AD DNS entries needs work
- Everything shown in the demo will be submitted in one form or another
- Demo code and scripts are available in the following locations:
  - https://github.com/phlogistonjohn/samba-operator/tree/jjm-sxp
  - https://github.com/phlogistonjohn/samba-container/tree/jjm-sxp
  - https://github.com/phlogistonjohn/sambacc/tree/jjm-sxp







#### Short-Term Goals

- Submit patches for service management and AD DNS updates
- Documentation!
- Spit and polish
- Metrics and monitoring smbstatus->prometheus
- Handling persistent metadata / make containers deterministic
- Investigate failover/clustering/scale-out with CTDB or alternatives
- Testing, testing, testing...





# CTDB, failover, etc...

#### What we're currently looking into...

- What do we need CTDB for?
  - HA / failover ⇒ How far does kubernetes HA get us?
    - Fencing etc...
  - Scaling out (supporting more concurrent users)
    - Many shares ⇒ covered by containers!
    - Many users per share ⇒ might need CTDB
- Reasons to avoid CTDB (just yet):
  - Because we can (for some parts) ⇒ reducing complexity
  - Static and somewhat delicate nodes file
  - 0 ...
- → How much would CTDB need to change?



# Middle & Long Term Goals

- Offline Domain Join (ODJ) support (⇒ Günther's talk!)
- NTACL Support
- Experiment with Non-PVC backed storage: CephFS
  - How fast is the simple approach? Fast enough? ...
- Enhanced idmapping support
- "Vertical scaling" hosting more than 1 share per-pod
- Additional kubernetes integration kubernetes-based clients (windows workers, kubevirt vms, ...) & CSI provisioning
- Direct support for Samba AD DC new CR/etc
- Possibly move under the "rook" umbrella?



# What Might We Need from Samba?

- NTACL Support without running as CAP\_SYS\_ADMIN
  - MR from Ralph:
  - https://gitlab.com/samba-team/samba/-/merge\_requests/1908
- Reduced coupling between processes
- CTDB: more automated configuration ("cluster join"...)
- Dbwrap:
  - Separate config for volatile and persistent dbs?
  - Access serialization and intactness check for backend storage (like ctdb reclock)
- APIs? In Python?



# How Can this Benefit Samba's Community?

- Integration into the "Cloud Native" Ecosystem
  - Possibly new users and contributors!
- Easier deployment & declarative configuration
  - New kind of users
- OS distribution agnostic deployments
- Chance for code cleanup and component segregation



# Questions?

# Thank you very much!

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